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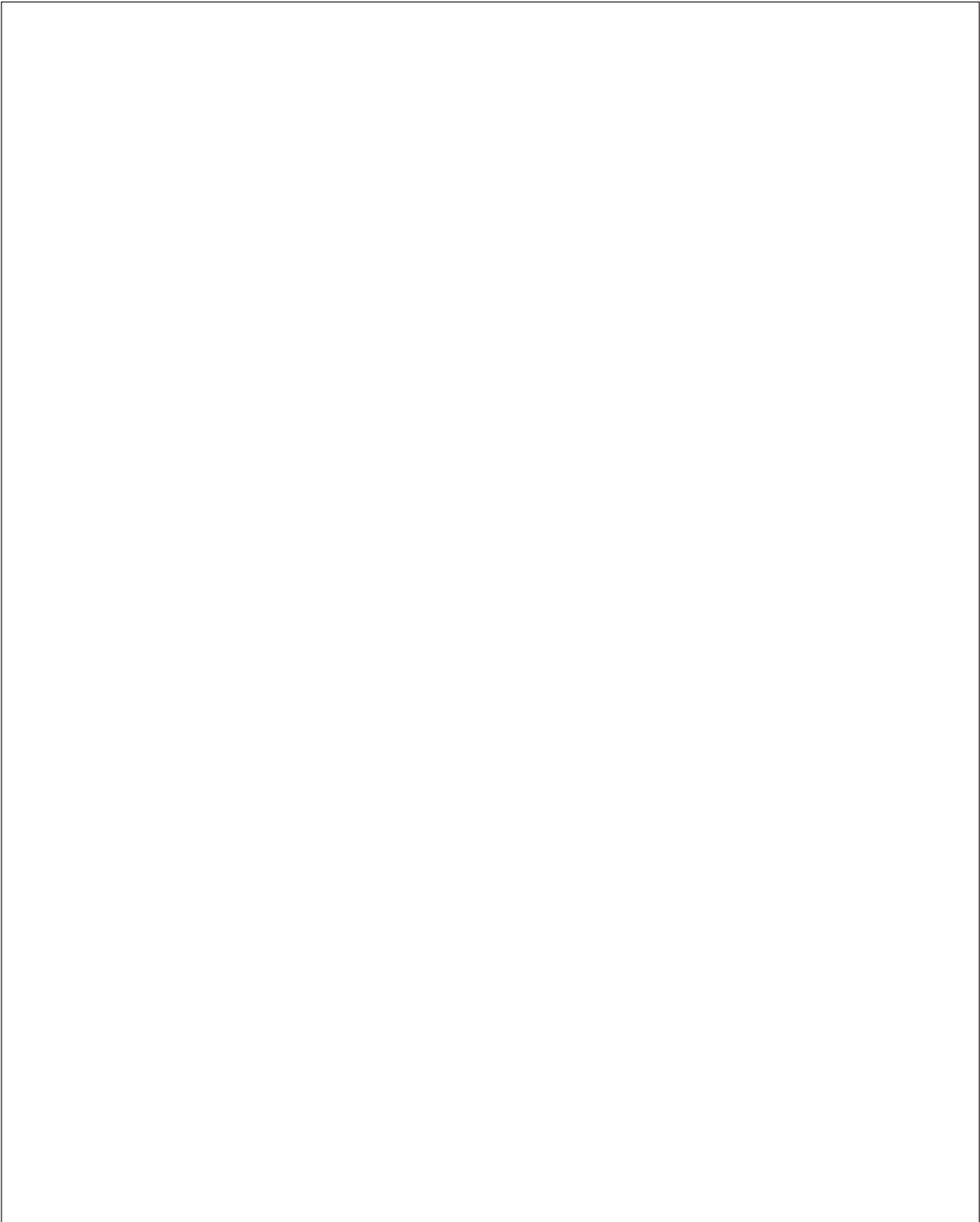
**SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED**  
**銀建國際控股集團有限公司**

(Stock Code: 171)

**CONNECTED TRANSACTIONS:  
PROPOSED AMENDMENTS TO  
THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS**

**PROPOSED AMENDMENTS TO THE TERMS AND CONDITIONS OF THE  
CONVERTIBLE BONDS**

**LISTING RULES IMPLICATIONS**



**General**

**EGM**

**The transactions contemplated under the Amendment Deed (including the Proposed Amendments) are subject to the fulfillment of the Conditions Precedent under the Amendment Deed, which may or may not proceed. Shareholders and potential investors are therefore reminded to exercise caution when dealing in the securities of the Company.**

**Circular**

**BACKGROUND**

**AMENDMENT DEED**

**Date**

**Parties**

**Proposed Amendments**

**Maturity Date**

**Outstanding Bonds**

**Consideration**

**Outstanding Interest**

**Relevant Fee**

**Announcement**

**Termination Date**

**Undertaking by the Subscribers**

**Conditions Precedent**



**INFORMATION ON THE SUBSCRIBERS AND THE GUARANTOR**

**REASONS AND BENEFITS OF THE PROPOSED AMENDMENTS**

**LISTING RULES IMPLICATION**



## **GENERAL**

### **EGM**

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## **DEFINITIONS**





**Silver Grant International Holdings Group Limited**

**Chu Hing Tsung**

*Chairman, Co-Chief Executive Officer*